Vivante
ASSET MANAGERS

Vivante provides advisors and their clients with investment management services on a discretionary basis. This means that you as the advisor only have to sign one single mandate, after which Vivante can quickly and efficiently buy and sell investments to meet your clients' objectives. This saves you time, avoids the hassle of you having to sign off on every routine change within the portfolio and results in your portfolio being more flexible in the face of changing markets.

Vivante makes it easy for you to help your clients achieve their goals and stay invested. We're here to help you get your clients to their goals with more certainty and less anxiety, keeping them on their journey to achieving their investment goals. Our model portfolio range allows for investments in outcomes-based investment options to meet the client's needs.

Discretionary Mandates

MODEL PORTFOLIO

Vivante has established its Model Portfolio Range for both pre-and post-retirement and discretionary investment mandates. As part of any great financial plan, manager selection and asset allocation are key considerations. The Team representing the Model Portfolio Range has a solid track record of building block and asset allocation selection through its Pure Conservative, Absolute Balanced and Core Growth Portfolios.

OBJECTIVES OF VIVANTE MODEL PORTFOLIOS

The portfolio aims to provide investors with a conservative, moderate or aggressive growth opportunity, while minimising risk and ensuring capital stability over the investment horison. The investment manager will actively manage the investment opportunities to achieve the best rates of growth through its tactical allocations within the investment universe, to achieve the funds' objective.

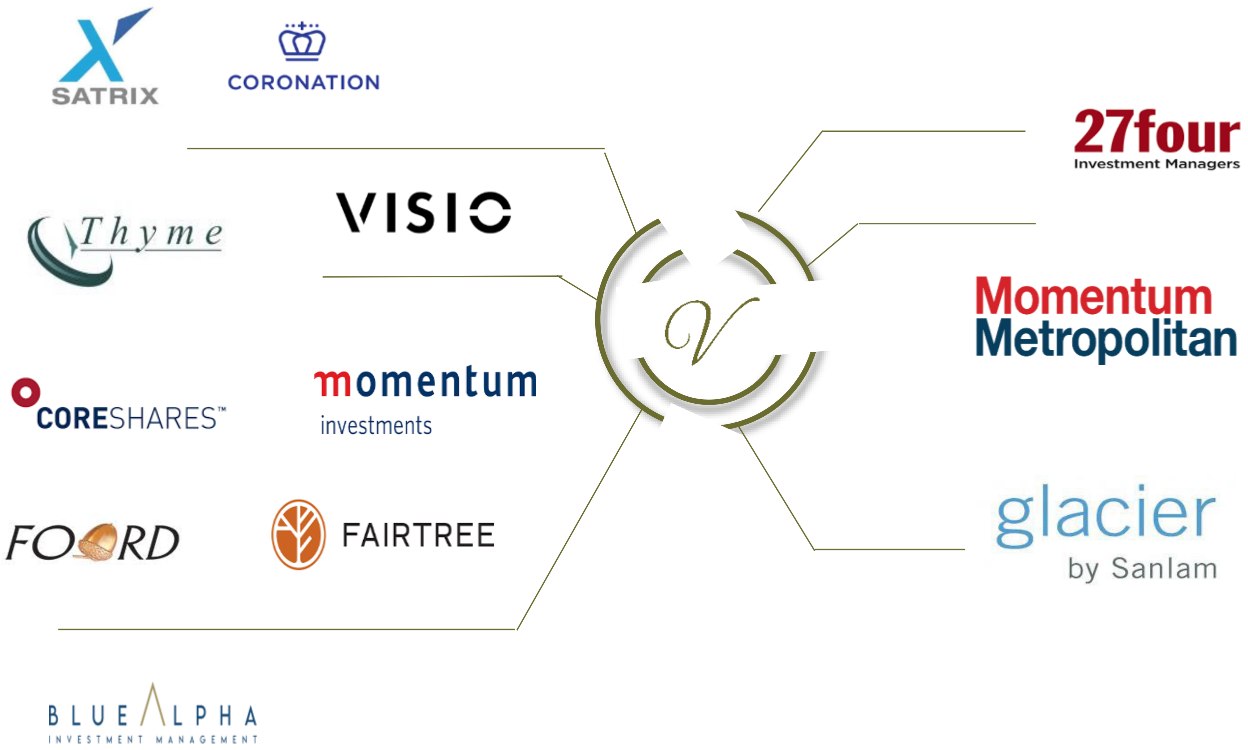
WHO SHOULD INVEST

Investors looking for an investment horison of 18 months or longer can invest in either the conservative, balanced or aggressive model portfolio ranges dependent on the risk profile of your client. The funds' objective is to minimise risk and ensuring capital stability. Investors that require a longer-term horison and a growth product can access these portfolios.

MARKET AVALIBILITY

The product is available through a range of product providers and investment platforms that include, Glacier and Momentum. The fund can also be included when planning for pre-and-post retirement through a range of life companies. The Asset Manager is also in the process of making these portfolios available additional LISP's, which is expected to occur in the second half of 2023.

Building Blocks and Platform Availability



"Vivante – Freedom of mind to live your life to the fullest."

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Product Providers and Boutique Asset Managers

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150 years
Over 150 years combined Investment experience

Our Model Portfolio Range

Vivante Pure Conservative Portfolio

When markets are uncertain, consistency can be found in our Conservative Fund Offering.

Vivante Absolute Balanced Portfolio

Balancing risk and reward requires skill and consistency while matching risk and reward over the medium-term horizon.

Vivante Core Growth Portfolio

Our Equity arrangements offer attractive cost structures while focusing on what really matter, your returns over a longer-term horizon, diversified across the major asset classes utilising a multi-manager approach.

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